

# JAPAN POWER GENERATION LIMITED

## FINANCIAL DATA

### LAST SIX YEARS SUMMARY

|                                     | 2015-2016          | 2014-2015          | 2013-2014          | 2012-2013          | 2011-2012          | 2010-2011          |
|-------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| <b>DISPATCH LEVEL(%)</b>            | -                  | -                  | -                  | 9.63               | 26.75              | 39.76              |
| <b>DISPATCH (MWh)</b>               | -                  | -                  | -                  | 101,656            | 282,383            | 372,692            |
| <b>REVENUE (Rs. 000)</b>            |                    |                    |                    |                    |                    |                    |
| Energy Purchase Price               | -                  | -                  | -                  | 1,514,313          | 4,212,304          | 4,071,936          |
| Capacity Purchase Price             | 719,567            | 755,849            | 797,863            | 744,930            | 787,054            | 652,213            |
| <b>TOTAL REVENUE</b>                | <b>719,567</b>     | <b>755,849</b>     | <b>797,863</b>     | <b>2,259,243</b>   | <b>4,999,358</b>   | <b>4,724,149</b>   |
| Cost of Sales                       | (338,982)          | (335,118)          | (375,636)          | (2,089,153)        | (5,050,083)        | (5,170,336)        |
| <b>GROSS (LOSS)/ PROFIT</b>         | <b>380,585</b>     | <b>420,731</b>     | <b>422,227</b>     | <b>170,090</b>     | <b>(50,725)</b>    | <b>-446,187</b>    |
| <b>PROFITABILITY (Rs. 000)</b>      |                    |                    |                    |                    |                    |                    |
| Profit / (Loss) Before Tax          | (460,806)          | (553,967)          | (879,785)          | (881,441)          | (1,377,643)        | (1,501,755)        |
| Provision for Taxation              | -                  | -                  | (154)              | (1,251)            | (2,463)            | (1,725)            |
| <b>PROFIT I (LOSS) AFTER TAX</b>    | <b>(460,806)</b>   | <b>(553,967)</b>   | <b>(879,939)</b>   | <b>(882,692)</b>   | <b>(1,380,106)</b> | <b>(1,503,480)</b> |
| <b>FINANCIAL POSITION (Rs. 000)</b> |                    |                    |                    |                    |                    |                    |
| Non Current Assets                  | 4,245,087          | 4,546,293          | 4,847,574          | 5,164,632          | 5,344,304          | 4,860,577          |
| Current Assets                      | 7,005,887          | 6,181,427          | 5,309,077          | 3,131,731          | 3,344,976          | 2,973,456          |
| Less Current Liabilities            | (14,736,022)       | (13,374,529)       | (11,872,060)       | (8,738,263)        | (7,871,403)        | (5,917,375)        |
| <b>NET WORKING CAPITAL</b>          | <b>(7,730,135)</b> | <b>(7,193,102)</b> | <b>(6,562,983)</b> | <b>(5,606,532)</b> | <b>(4,526,427)</b> | <b>(2,943,919)</b> |
| <b>CAPITAL EMPLOYED</b>             | <b>(4,375,446)</b> | <b>(3,598,366)</b> | <b>(1,893,208)</b> | <b>(698,268)</b>   | <b>995,100</b>     | <b>2,957,761</b>   |
| Less Non Current Liabilities        | (2,008,485)        | (2,385,918)        | (2,763,351)        | (3,140,784)        | (3,518,216)        | (4,000,587)        |
| <b>SHAREHOLDERS' EQUITY</b>         | <b>(6,383,931)</b> | <b>(5,984,284)</b> | <b>(4,656,559)</b> | <b>(3,839,052)</b> | <b>(2,523,116)</b> | <b>(1,042,826)</b> |
| <b>REPRESENTED BY (Rs. 000)</b>     |                    |                    |                    |                    |                    |                    |
| Share Capital                       | 1,560,376          | 1,560,376          | 1,560,376          | 1,560,376          | 1,560,376          | 1,560,376          |
| Accumulated Loss                    | (7,944,307)        | (7,544,660)        | (7,051,852)        | (6,233,522)        | (5,401,794)        | (4,088,404)        |
| Fair value reserve                  |                    |                    |                    |                    |                    | 4,857              |
|                                     | <b>(6,383,931)</b> | <b>(5,984,284)</b> | <b>(5,491,476)</b> | <b>(4,673,146)</b> | <b>(3,841,418)</b> | <b>(2,523,171)</b> |
| <b>SHARE VALUE (RUPEES):</b>        |                    |                    |                    |                    |                    |                    |
| Market Value                        | 3.99               | 5.43               | 2.77               | 4.50               | 1.75               | 1.15               |
| Breakup Value                       | (4.09)             | (3.84)             | (3.52)             | (2.99)             | (2.46)             | (1.62)             |
| <b>RATIOS:</b>                      |                    |                    |                    |                    |                    |                    |
| Gross Profit to Sales (%)           | 52.89              | 55.66              | 52.92              | 7.53               | (1.01)             | (9.44)             |
| Net Profit to Sales (%)             | (64.04)            | (73.29)            | (110.29)           | (39.07)            | (27.61)            | (31.83)            |
| Earning per Share (Rupees)          | (2.95)             | (3.54)             | (5.64)             | (5.73)             | (8.84)             | (9.61)             |
| Current Ratio (times)               | 0.48               | 0.46               | 0.45               | 0.36               | 0.42               | 0.50               |